

Introduction to PatientTrak February, 2022 Release

Release No. 20220207.1

This release includes enhancements and fixes to the PatientTrak application. Complete information and procedures for implementing the enhancements are included in the applicable sections of this document.

The latest version of Google’s Chrome browser is recommended.

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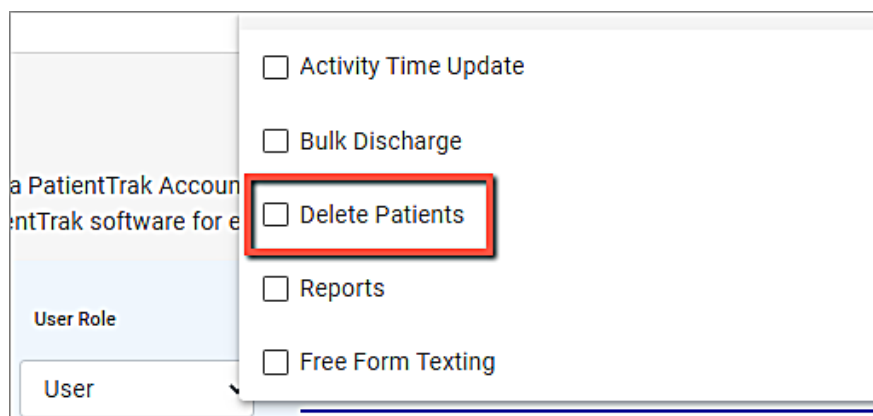
Enhancements

Epic Login Feature.

The Epic login feature is now available for SAML PatientTrak customers.

New Add-Hock Permission

Administrators can now give regular “Users” the ability to delete appointments.



My View Defined

If a user selects the My View option on the Tracking Board without their My View defined, they will now receive this message asking them to setup their My View in the My Profile section.

You have selected **"My View"**, but do not have one defined. and therefore, no patients will display in this view. You may define **"My View"** by navigating to **"My Profile"** (upper right), then to **"My Org Settings"**, then select the Areas you would like in your custom view.

Staff Management Page Enhancements

Staff Search

The Staff Management search will now populate existing users on page load.

Email Search

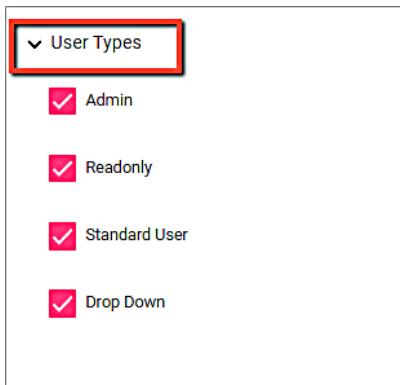
Administrators can now search for existing users using a partial email address in the email field.

Legacy Staff References Removed

All "Legacy" staff, or non-verified staff have been removed from the Staff Management page. Any user that once had an old login but never verified their account after the V3 security changes in March 2021 have been removed from the PatientTrak system. Those users will need to be added as a new user.

Linked Accounts and User Roles Options Removed from Search

The “Linked Accounts” and “User Roles” options have been replaced on the Staff Management search fields and have been replaced by a “User Type”. This allows for a more precise and accurate search for the user.



▼ User Types

- ☒ Admin
- ☒ Readonly
- ☒ Standard User
- ☒ Drop Down

Bug Fixes

- Fixed a sorting issue in the Area Time Settings to allow the tables to sort correctly.
- Fixed a sorting issue in the Appointment Scheduling Pages to allow all tables to sort correctly.
- Fixed an issue where the columns were not scrolling with the patient information table.
- Removed the hamburger icon graphic from the Staff Management Page.
- Fixed an issue to allow Area Embed Codes to be visible to administrators.
- Fixed an issue that was causing the Wait Time on websites to be displayed incorrectly.