

## Introduction to PatientTrak August 2020 Release

This release includes enhancements to the PatientTrak application. Complete information and procedures for implementing the enhancements are included in the applicable sections of this document.

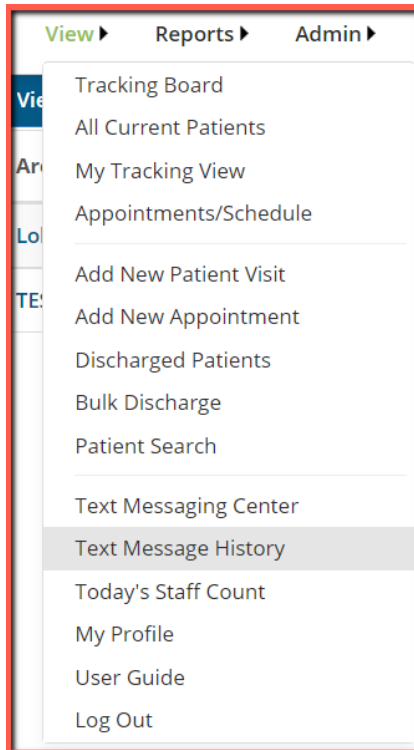
The latest version of Google's Chrome browser is recommended.

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## General Enhancements

- The Text Message History can now be navigated to from the VIEW dropdown menu.



## Appointments Page Enhancements



- Along with the existing edit (pencil) icon in the Action column, there is now a button to move an appointment/patient to a different area.

The screenshot displays the 'Appointment List' interface. At the top, there are search filters: 'General search:' with an empty text box and 'Arrival Status:' with a dropdown set to 'Unarrived'. Below this is a table with columns: Patient, Action, DOB, MRN, and Appt Time. The first row shows a patient named 'Test, Test' with a DOB of '01/01/2000' and an appointment time of '08/06/2020 02:00 PM'. A red arrow points to the 'Action' column for this row, which contains two icons: a pencil (edit) and a square with a plus sign (move). A dropdown menu is open from the move icon, listing various clinical areas such as 'Admissions Booths ...', 'Admissions Waiting Room', 'ADU', 'Immunotherapy Shots', 'Cardio Testing', 'Cardio Waiting', 'Check Out Scheduling ...', 'Check Out Scheduling Wait', 'Oncology Infusion', 'Education Classes', 'Exam Rooms ...', 'Exercise and Performance Breathing', 'Financial Counseling ...', 'Financial Counseling Wait', 'FC-UM Referral Team ...', and 'FC-IM Referral Wait \*\*Closed 12-1PM'. A 'Cancel' button is at the bottom right of the dropdown.

- Users can now click the patient's name to open the Patient Detail page.

**Appointment List**

General search:  Arrival Status:

Patient	Action	DOB	MRN
Test, Test	 	01/01/2000	



**Patient Detail ⓘ**

**Patient Detail**

Name: Test, Test  
 Account Number:  
 DOB: 01/01/2000  
 Appt. Time: 08/06/2020 02:00 PM  
 Area:

---

Note:  
 Doctor:  
 Text To #  
 MRN:  
 Priority: \_None  
 Appt?:  
 Clinic Use:  
 Clinic Use:  
 Clinic Use:  
 Email Address:  
 Appt ID: --  
 Date Created: 08/06/2020 08:24 AM  
 Date In: 08/06/2020 08:24 AM  
 Date Depart: --  
 Language: en  
 Origination: Add/Edit Modal

## Tracking Board Enhancements

- The Area/Room picker now shows rooms in the order that is defined on the Admin > Areas page by Area Description.

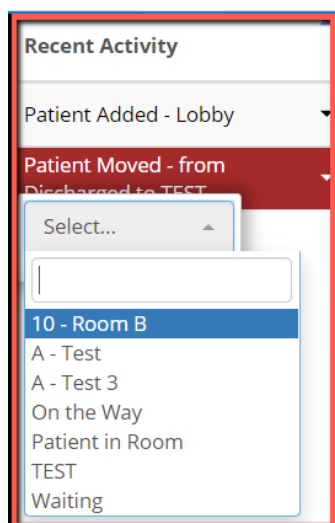
Area/Room	Type	App
Lobby	Blood Draw	08/0

- Medical Exam Rooms ...
- Lobby
- Operating Room
- Parking Lot
- TEST




Cancel

Area ID	Area Description
Exam Rooms	Medical Exam Rooms
Lobby	Lobby
OR	Operating Room
Parking Lot	Parking Lot
TEST	TEST

- The Recent Activity dropdown menu is now always in alphabetical order.



- All alpha and numeric dropdowns now have search capabilities on the Tracking Board.

View All: 2 Patients <span>lob</span> <span>...</span>												
Area/Room	Type	Appt Time	Patient	Action	DOB	Special	Insurance? Timer	Note	Recent Activity	Time	Doctor	Total Time
Lobby	Blood Draw	08/06/2020 07:20 AM	Test, Patrick	  					Patient Added - Lobby	06:16		06:16

## Add/Edit Patient Modal

- The Area dropdown menu now shows rooms in the order defined on the Admin > Areas page by Area Description.

Appt Date/Time \*

Date Of Birth

Contact Name

Doctor

Staff

Type

To arrive this patient, select

Area

N/A (appointment)

Exam Rooms

Lab

MRI

Parking Lot

Recovery

Waiting Room

Xray

N/A (appointment)

Manage Areas ⓘ

AreaList	
Area ID	Area Description
Exam Rooms	Exam Rooms
Lab	Lab
MRI	MRI
Parking Lot	Parking Lot
Recovery	Recovery
WaitingRm	Waiting Room
Xray	Xray

## Text Messaging Center Enhancements

- Both All Patients Today and Today's Sent Messages tables now have paging capability.
- The searches for the All Patient's Today and Today's Sent Messages tables are optimized to now redraw the entire table upon three keystrokes.

Text Messaging Center

All Patients Today ▾ Add ▾

Show ▾ test

Patient ▲	Location	Appt Time	Patient #	Family #	Type
Smith, Joe	Recovery	06/05/2020 01:00 AM	4144056468		Chest Pain
Test, Test	Xray	06/24/2020 10:00 AM	2625550101		XRay
Test3, Test	Parking Lot	08/07/2020 07:20 AM	4144056468		Breathing Difficulty

Showing 3 patients filtered from 6 patients

- Searches done in the Search Field will now save when leaving the page and navigating back.
- When navigating to the Text Message Center Page for the first time, both All Patients Today and Today's Sent Messages tables are sorted by time with most recent first.

## Discharge Patients Page

- Users can now click the patient's name to open the Patient Detail page.
- There is now an edit (pencil) icon to edit the patient.
  - Note: in order to save an edit, you must also move them into an area.

Patient Detail

Name:

Test, Test

Phone:

DOB:

Appt. Time:

08/06/2020 02:40 PM

Area:

Note:

Doctor:

Staff:

Patient #

Family #

Pager#:

Location:

Type:

Breathing Difficulty

Special:

HIPAA signoff:

Orders:

First Visit?:

Contact Name:

Email Address:

Appt ID:

--

Date Created:

08/06/2020 09:46 AM

Date In:

08/06/2020 09:46 AM

Date Depart:

08/06/2020 09:47 AM

Language:

en

Origination:

Add/Edit Modal

Delete

Discharge

Edit